

Lafayette Yard Hotel and Conference Center
13-Week Cash Flow
Forecasted Results

Week Number	0	1	2	3	4	5	6	7	8	9	10	11	12	13														
Week Ending	9/22/13	9/29/13	10/6/13	10/13/13	10/20/13	10/27/13	11/3/13	11/10/13	11/17/13	11/24/13	12/1/13	12/8/13	12/15/13	12/22/13	Total													
Cash Receipts (Sales, AR Collections, Sales and Occupancy Tax Collections)	\$	45	\$	35	\$	65	\$	42	\$	49	\$	36	\$	36	\$	42	\$	40	\$	33	\$	35	\$	33	\$	34	\$	527
Operating Disbursements:																												
Payroll & Related		40		37		49		43		38		37		43		37		38		37		42		37		37		516
Utility Costs	-	-		85		15	-	-		85	-	-		85	-	-		85	-	-		-		-		-		272
Management Fee	-	-		-		13	-	-		-	-	13		-		-		-		-		-		13		-		40
Operating Expenses	21		21		25		21		21		21		21		21		21		21		21		21		21		21	276
All other expenses	10		10		10		10		10		10		10		10		10		10		10		10		10		10	130
Total Operating Disbursements		71		68		169		102		69		68		154		74		81		69		154		73		81		1,233
Rent, Taxes, and Insurance:																												
Occupancy/sales taxes	-		-		-		6	-		-		23	-	-		-		-		-		-		18		-		47
Insurance payments	-		-		-		-		96	-		-		-		-		-		-		-		-		-		96
Total Rent, Taxes, and Insurance		-		-		-		6		96		-		23		-		-		-		-		18		-		143
Capital Expenditures																												
FF&E Expenditures	-		-		-		-		-		-		-		-		-		-		-		-		-		-	-
Special Projects/contingency/emergency	5		5		5		5		5		5		5		5		5		5		5		5		5		5	65
Total Capital Expenditures		5		5		5		5		5		5		5		5		5		5		5		5		5		65
Other Disbursements																												
Utility deposits	95		-		-		-		-		-		-		-		-		-		-		-		-		-	95
Vendor deposits	60		-		-		-		-		-		-		-		-		-		-		-		-		-	60
Professional Fees (Less: 20% Holdback)	-		-		-		52		-		-		-		124		-		-		-		-		124		-	300
Trustee Fees	-		1		-		-		-		-		-		-		-		-		-		-		-		-	-
DIP Fees and Interest	25		-		-		-		-		-		-		-		-		-		-		-		-		-	25
Total Other Disbursements		180		1		-		52		-		-		124		-		-		-		-		-		124		480
Total Disbursements		256		74		174		159		80		169		159		79		234		74		159		78		228		1,920
DIP Borrowing (Repayment)		200		-		500		-		-		500		-		-		-		-		500		-		-		1,700
Beginning Cash Balance	\$	50	\$	40	\$	0	\$	391	\$	274	\$	244	\$	111	\$	488	\$	452	\$	258	\$	217	\$	594	\$	549	\$	50
Net Cash Flow		(10)		(39)		390		(117)		(30)		(133)		377		(36)		(194)		(40)		377		(45)		(194)		307
Ending Cash Balance	\$	50	\$	40	\$	0	\$	391	\$	274	\$	244	\$	111	\$	488	\$	452	\$	258	\$	217	\$	594	\$	549	\$	356